



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Light trading reported for prompt shipment. Demand seasonally light. Offerings short to light. The market tone on white meat items was steady to firm due to strong further processing demand. Thigh meat was steady. Bulk parts steady on tom wings, about steady on tom drums, steady at best on tom necks and hen v-type wings. Trading was active on fresh mechanically separated turkey at steady price levels. Retail feature activity for ground turkey was active for holiday grilling.



EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat and tom drums. Frozen thigh meat traded at 36-40 cents, fresh thigh meat 71, and fresh tom drums 31 cents. Demand light to moderate. Offerings light to adequate with tom drums the most available.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 29, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-74	72.5	72.50	80	77.00	360	AUG	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	73-74	73	73.00	40	-	-	-	-	-
CENTRAL REGION	72-74	-	-	-	-	-	-	-	-
WESTERN REGION	73-75	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 30, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	73	73.00	40	-	-	-	-	-
WESTERN REGION 5/	74-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-75	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JUNE 30, 2006	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO	MONTH OF JUNE	CURRENT MONTH	LAST MONTH	SAME MONTH YEAR AGO
8-16 LB HENS				8-16 LB HENS			
EASTERN REGION	72.50	73.00	70.00	EASTERN REGION	72.95	71.27	69.50
CENTRAL REGION	73.00	74.00	70.50 **	CENTRAL REGION	72.75	70.74	69.45
WESTERN REGION	73.90 **	73.50 **	71.00	WESTERN REGION	73.27	71.30	69.80
16-24 LB TOMS				16-24 LB TOMS			
EASTERN REGION	73.00	73.50 **	70.00	EASTERN REGION	73.05	70.94	68.84
CENTRAL REGION	73.00 **	73.00	72.00	CENTRAL REGION	72.61	70.82	69.02
WESTERN REGION	73.90 **	73.50 **	68.40	WESTERN REGION	73.27	71.30	69.39

**BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	74-79
FROZEN TURKEYS Y TOMS 14-24#	74-79
FROZEN TURKEYS Y TOMS 24-28#	74-81

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

NATIONAL FRESH TURKEYS -

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers) Week of July 03, 2006

Price (cents/lb.) Volume (lbs.)

PRICED AT TIME OF SALE

8-16 lbs.	86.09	457,000
16-24 lbs.	84.33	30,000

PRICE TO BE DETERMINED

8-16 lbs.	--	20,000
16-24 lbs.	--	10,000

Total Volume: 517,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 24-Jun-2006 (Preliminary)

W/E 24 Jan 2006 (Preliminary)

YOUNG TURKEYS			TOTAL TURKEYS			
	PCT	AVG		OLD	AVG	
	CHG	LIVE		BANDED	LIVE	
-THOUSAND HEAD-	PW	WT	-THOUSAND HEAD-		WT	
North East	808	3	23.47	(A)	810	23.47
South Atlantic	792	12	33.07	(A)	793	33.07
North Central	2,210	1	31.93	(A)	2,211	31.93
South Central	721	-12	16.00	(A)	722	16.00
West	336	-1	24.35	(A)	337	24.35
U.S. total	4,867(B)	0	27.83	6	4,873	27.83
To-date						
2006	110,798(B)			133	110,931	
To-date						
2005	105,935(B)			71	106,006	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 44,000; for the current year to date 544,000; for last year to date 543,000.

TURKEY MOVEMENT TRENDS

(IN THOUSAND POUNDS)

Slaughter-certified ready-to-cook turkeys

May	477,943*
June 1 - 24, 2006	375,995*

To date 2006	2,491,481*
To date 2005	2,463,961*

* Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

	<u>YOUNG</u>		<u>YOUNG OLD</u>		<u>TOTAL</u>
	<u>HENS</u>	<u>TOMS</u>	<u>BREEDERS</u>	<u>TURKEYS</u>	
	<u>Thousands</u>				
W/E 24-Jun-2006					
Head	2,226	2,597	44	6	4,873
Avg Wt	16.63	37.35	32.42	28.49	27.83
Last week	2,188	2,629	27	8	4,852
Same wk yr ago	1,999	2,714	26	5	4,744
Avg Wt	16.06	37.14	27.21	30.79	28.20
To-date/2006	47,752	62,502	544	133	110,931
To-date/2005	41,708	63,684	543	71	106,006

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats, Chief
	Fax	(202)720-2403	
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman, Officer-in-Charge
	Fax	(404)562-5875	
Jackson, MS	Voice	(601)965-4662	Gary Brown, Southern States Area Supervisor
	Fax	(601)359-1175	
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins, Officer-in-Charge
	Fax	(515)284-4468	
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Jim Derby, Officer-in-Charge
	Fax	(562)432-8295	
	Recorded	(213)534-1335	

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT. INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 JUNE 2006.

The market tone on tom necks and drums was steady to barely steady, tom 2-joint wings steady at best and tom full-cut wings steady to fully steady. Demand light to moderate. Offerings of tom drums and necks adequate to fully adequate, tom 2-joint wings light to adequate and tom full-cut wings light. The market tone on hen 2-joint wings was steady to weak, hen drums steady to barely steady and hen full-cut wings about steady. Trading was active on hen drums and moderate on fresh tom breast meat for domestic shipments, moderate on tom drums for export, balance slow. For domestic (fresh): wing meat with skin 99-100, breast trim 122, scapula 125 cents delivered. For export: tom necks 22.50, fresh thigh meat 71.50, Russian frozen thigh meat 100 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	119.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	148.85	26
BREASTS, 4-8 LBS PLANT GRADE 2/		R	114.00	40
DRUMSTICKS, TOM		W	33.00	60
DRUMSTICKS, TOM--FRESH		T	31.50	80
DRUMSTICKS, HEN	29.00		29.00	400
WINGS, FULL-CUT, TOM		W	32.00	20
WINGS, FULL-CUT, HEN		W	27.00	20
WINGS, V-TYPE, TOM		F	40.00	18
WINGS, V-TYPE, HEN		T	100.00	20
NECKS, TOM	21.00		21.00	120
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	179.00	200
BREASTS, B/S, TOM--FRESH 3/	204.00-207.00		206.28	388
THIGH MEAT	70.00		70.00	40
THIGH MEAT--FRESH	74.00		74.00	25
BREAST TRIM MEAT	121.00		121.00	40
SCAPULA MEAT		W	125.00	20
TENDERLOINS		W	175.19	156
DESTRAPPED TENDERS		W	180.00	80
DESTRAPPED TENDERS--FRESH	204.00		204.00	140
WING MEAT WITH SKIN		W	98.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	22.00-23.00		22.85	94
EXPORT TRADING				
DRUMSTICKS, TOMS	30.00-32.50		31.12	256
WINGS FULL-CUT - TOMS	30.50		30.50	26
WINGS, V-TYPE, TOM				
TAILS		W	34.00	40
MECHANICALLY SEPARATED 4/		W	18.00	42
THIGH MEAT - FROZEN	69.00		69.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 JUNE 2006.

The market tone on tom necks, hen drums, tom drums was steady to barely steady, tom 2-joint wings steady, hen 2-joint weak, hen and tom full-cut wings fully steady. Demand light to moderate with some improvement noted due to upcoming holiday. Offerings of tom drums and necks fully adequate, hen and tom 2-joint wings light to adequate and tom full-cut wings light. The market tone on hen full-cut wings steady. For domestic (fresh): wing meat with skin 100, breast trim 122, tails 32, scapula 124-127 cents delivered. For export: thigh trim 36-40, fresh thigh meat 71, fresh tom drums 31 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	148.85	26	142.83	46
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	31.00-33.00		31.55	91	31.74	231
DRUMSTICKS, TOM--FRESH		T	31.50	80	31.50	80
DRUMSTICKS, HEN		R	29.00	400	29.32	440
WINGS, FULL-CUT, TOM	30.00-38.00		32.81	171	32.72	191
WINGS, FULL-CUT, HEN	27.00-28.00		27.87	92	27.71	112
WINGS, V-TYPE, TOM	39.00-40.00		39.50	80	39.50	80
WINGS, V-TYPE, HEN	104.00-107.00		105.98	101	104.99	121
NECKS, TOM	23.00		23.00	111	22.36	311
NECKS, HEN						
BREASTS, B/S, TOM 3/		T	179.00	200	179.00	200
BREASTS, B/S, TOM--FRESH 3/	205.00-209.00		207.93	226	205.64	1,017
THIGH MEAT	69.00-70.00		69.97	36	69.99	76
THIGH MEAT--FRESH	72.00-73.00		72.76	164	72.70	249
BREAST TRIM MEAT	121.00-122.00		121.45	220	121.37	380
SCAPULA MEAT	124.00-130.00		126.11	133	125.26	258
TENDERLOINS		W	175.19	156	175.19	156
DESTRAPPED TENDERS	176.00-185.00		179.25	160	179.50	240
WING MEAT WITH SKIN	98.00-103.00		99.61	121	99.21	161
DESTRAPPED TENDERS--FRESH	204.00-209.00		205.94	136	205.89	436
MECHANICALLY SEPARATED 4/	20.50-21.00		20.56	45	20.56	45
MECHANICALLY SEPARATED--FRESH 4/	23.00-24.00		23.79	380	23.31	534
EXPORT TRADING						
DRUMSTICKS, TOMS	29.00		29.00	216	30.32	592
WINGS FULL-CUT - TOMS		R	30.50	26	30.50	26
WINGS, V-TYPE, TOM	45.00		45.00	108	45.00	108
TAILS		W	34.00	40	34.00	40
MECHANICALLY SEPARATED 4/	20.00-20.50		20.17	60	19.27	102
THIGH MEAT - FROZEN	69.00-72.00		69.63	262	69.52	670

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.